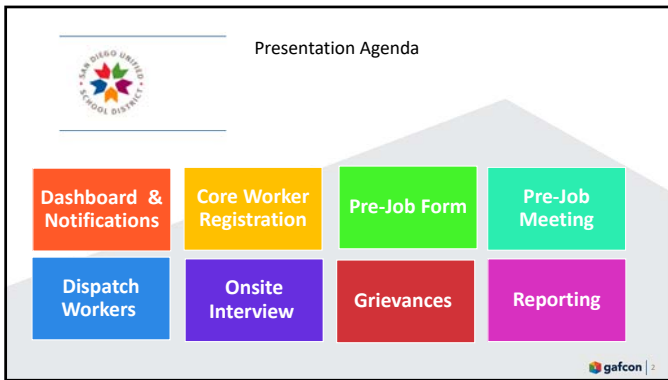





**Project Stabilization Agreement (PSA)
Union Site Presentation**

San Diego Unified School District July 14, 2020




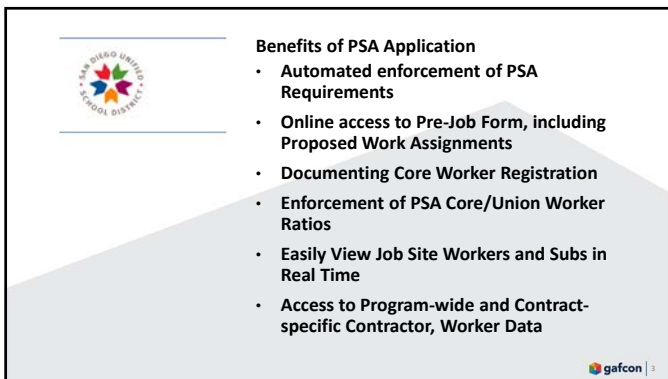



Presentation Agenda




Dashboard & Notifications	Core Worker Registration	Pre-Job Form	Pre-Job Meeting
Dispatch Workers	Onsite Interview	Grievances	Reporting




Benefits of PSA Application

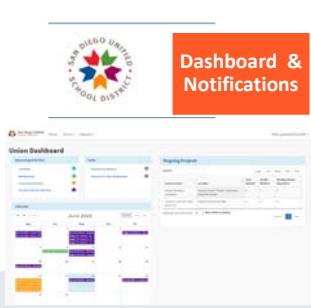
- Automated enforcement of PSA Requirements
- Online access to Pre-Job Form, including Proposed Work Assignments
- Documenting Core Worker Registration
- Enforcement of PSA Core/Union Worker Ratios
- Easily View Job Site Workers and Subs in Real Time
- Access to Program-wide and Contract-specific Contractor, Worker Data





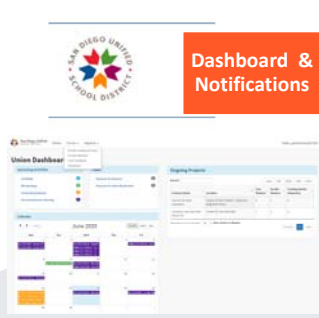
Login and Access to site

- User ID – secured site
- Password created by User
- User Experience is determined Association/Role




Dashboard

- Upcoming Activities–Job Walks, Bid Openings, Future Board Awards, PreJob Conference Meeting, Grievance
- Tasks – Request for Dispatch, Request for Core Worker Registration, Grievance
- Calendar – At a Glance View of Upcoming Activities
- Ongoing Projects – At a Glance View of Active Jobs with Manpower



Menu Options



- Home—Returns the User to the Dashboard
- Forms—Allows the User to View/Create Forms
- Reports—Allows the User to generate and print PSA reports




Pre-Job Meeting

Pre Job Conference List

- At a Glance list of Board Awarded Projects
- Shows Projects for which a Pre-Job Conference has occurred, is scheduled, or has yet to be scheduled.
- List can be sorted, narrowed, and printed/exported as a report









Pre-Job Meeting

Pre Job Conference Dashboard Elements

- Manage Attendees
- Project/Contract
- Job and GC Info
- Contractor List
- Summary Sub Info
- Questions/Comments

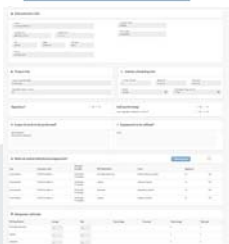







Pre-Job Form

Pre Job Conference Sub Pre-Job Detail Form

- Subcontractor Info - displays Company Information, License No. & DIR No.
- Project Info
- Jobsite Scheduling Info
- Scope of Work
- Equipment to be Used
- Work Assignments









Core Worker Registration

Core Worker Registration

- Easy navigation from dashboard
- Ability to approve, reject, or hold Worker Registration
- Batch notification to Contractors




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Dispatch Workers

Build Project Crew

- Generated from Contractor
- Identifies registered Core Workers being dispatched to the Project
- Ability for specific Union workers to be requested by the Contractor
- Provides Scope of Work and Special requirement instructions
- Allows for comments between Contractor and Union
- Includes a 48 hour "timer" to ensure timely dispatch to the Contractor



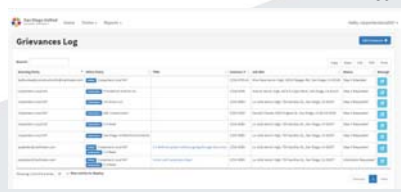
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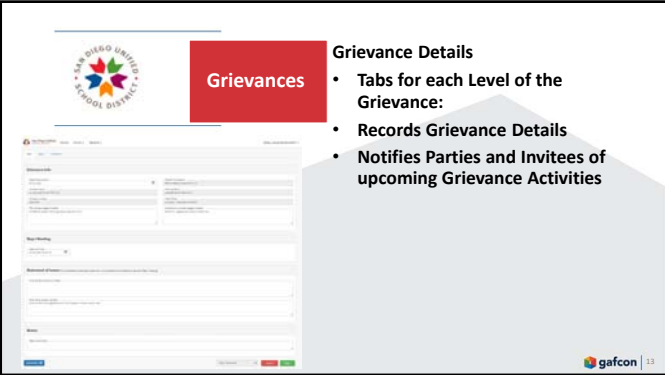
Grievances

Grievances Log

- Lists all Grievances in which the Union User is a Party
- Allows User to Create a New Grievance Form or Manage an Existing Grievance

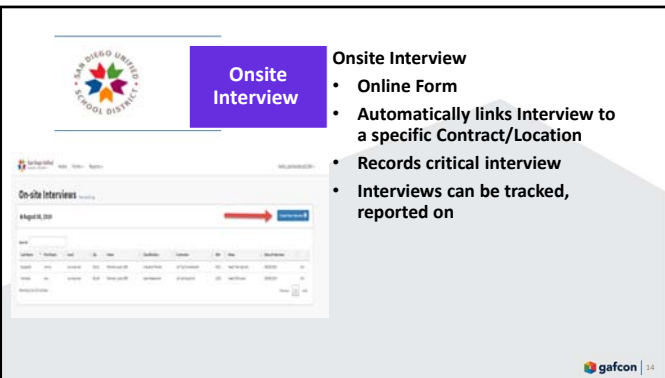


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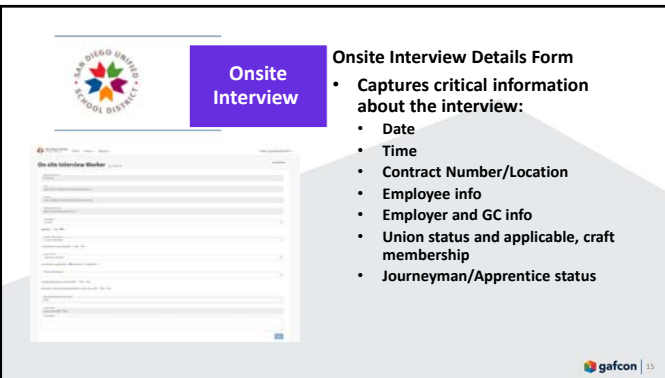
Grievances

- **Grievance Details**
- **Tabs for each Level of the Grievance:**
- **Records Grievance Details**
- **Notifies Parties and Invitees of upcoming Grievance Activities**




Onsite Interview

- **Online Form**
- **Automatically links Interview to a specific Contract/Location**
- **Records critical interview**
- **Interviews can be tracked, reported on**



Onsite Interview

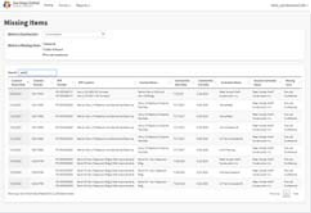
- **Onsite Interview Details Form**
- **Captures critical information about the interview:**
 - **Date**
 - **Time**
 - **Contract Number/Location**
 - **Employee info**
 - **Employer and GC info**
 - **Union status and applicable, craft membership**
 - **Journeyman/Apprentice status**




Reporting

Missing Items Report

- Lists Contracts with Incomplete set of LOA and/or Pre-Job Forms
- Ability to Narrow the Search by specific criteria
 - Contractor
 - Keyword




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Reporting

Work Assignment Report

- Generated from Build Project Crew and Pre-Job Form
- Display of contractors and subs who have made work assignment



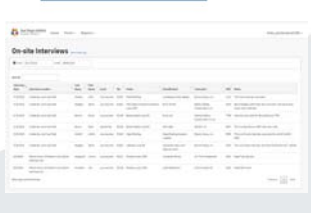
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Reporting

Onsite Interview Reporting

- Date Rate Range reporting
- Search Capability:
 - Interview Location
 - Person – First or Last Name
 - Level, Contractor, SSN#



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 Questions & Answers

